

MANDARIN ORIENTAL INTERNATIONAL LIMITED

Securities and Exchange Commission File No.82-2955

Jardine Matheson Limited 48th Floor Jardine House Central, Hong Kong Tel (852) 2843 8288 Fax (852) 2845 9005 gsd@jardines.com

Group Secretariat

6th October 2004



Securities and Exchange Commission
Office of the International Corporate Finance
Division of Corporate Finance
450 Fifth Street, N.W.
Washington D.C. 20549
USA

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CORPOR ATE FINANCE

Dear Sirs

Mandarin Oriental International Limited ("MOIL")

We attach for your information a copy of a notification dated 6th October 2004 in respect of MOIL which was lodged with the UK Listing Authority today.

Yours faithfully JARDINE MATHESON LIMITED

Neil M McNamara Group Corporate Secretary

encl.

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Regulatory Announce ment Securities and Exchange Commission File No.82-2955

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Mandarin Oriental International Ld

Company TIDM

MDO

Headline

Issue of Equity 10:18 06-Oct-04

Released Number

7704D

MANDARIN ORIENTAL INTERNATIONAL LIMITED

ISSUE OF EQUITY

On 6th October 2004, Mandarin Oriental International Limited has allotted 150,000 new ordinary shares at a price of US\$0.6170 per share pursuant to the Share Option Plan (1995) of the 1995 Employee Share Incentive Scheme.

The shares will be registered in the name of the Scheme Trustee, Mandarin Oriental Trustees Limited.

Neil M McNamara, Jardine Matheson Limited For and on behalf of Mandarin Oriental International Limited

6th October 2004

www.mandarinoriental.com

END

Close

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